

Our uncertain global economy presents a new paradigm for investing. Protecting the wealth you have accumulated is as important as growth.

Tactical Asset Allocation can adjust to market styles and conditions, establishing a desired balance of protecting capital while pursuing growth. Tuttle Tactical Management's (TTM) approach to investing and risk reduction can create opportunity for profit regardless of market direction. We believe there are various tactical factors which can be predictive of short-term and intermediate-term movements in stock and bond markets.

By combining these factors, TTM investment models seek to participate in market upside and move to defensive positions when markets weaken.

Foundation

The TTM Tactical Growth Stock Strategy combines a Smart Beta approach to selecting stocks from the S&P 500 while adding a tactical overlay. It uses a number of quantitative screens to choose the top 20-25 stocks from the index. The tactical overlay uses momentum analysis to add market exposure during market upturns and hedge the portfolio during market downturns.

MANAGEMENT STYLE: Conservative **Aggressive**

Strategy

The strategy combines two models:

- 1) A **Smart Beta** approach to selecting stocks from the S&P 500 with the top scores on a number of quantitative screens. Typically the strategy will hold between 20-25 stocks.
- 2) A **tactical overlay** that can be either opportunistic or defensive. In a bull market the overlay will seek to ensure market exposure. In a bear market the overlay can be invested in either Treasuries or an inverse market ETF.

Tactical Weightings: Individual Stocks – 75% / Overlay – 25%

Tuttle Tactical Management, LLC

info@tuttletactical.com

Mailing Address:

155 Lockwood Road ♦ Riverside, CT 06901

888.723.2821

www.tuttletactical.com